



आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उपक्रम)

No.: IFCI/Res/Deb/Centbank/2025-26/

Date: 13.11.2025

To,
Centbank Financial Services Limited,
Central Bank – MMO Building,
3rd Floor (East Wing),
55, MG Road, Fort
Mumbai – 400 001

Dear Sir,

Re: Quarterly compliance for the period ended Sep, 2025

The compliance report pertaining to the series 50 (INE039A09LL7) & 51 (INE039A09LM5) is as under:

1. We have been regular in payment of interest of all the series of bonds. The next date for payment of interest has been shown against each series in the list of bondholders attached (Annexure-I).
2. All the complaints/grievances during the quarter ended 30th Sep 2025 have been resolved and no complaint is pending for resolution as on 30th Sep 2025.
3. It is also confirmed that Company has complied with the terms of issue of the captioned bonds and there is no event of default.
4. The financial results for the quarter ended Sep 2025 already shared.
5. There is no revision in our Credit Rating during the quarter ended Sep 2025 of FY 2025-26.
6. The company has complied with the relevant clauses of SEBI LODR wherever applicable.
7. There are no outstanding litigations, which would materially affect interest of the bondholders.
8. The above stated debentures are unsecured hence "statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due" is not applicable.

This is for your information and record please.

Yours faithfully,


(Shikha Gupta)
Deputy General Manager



Encl.: As above

आई एफ सी आई लिमिटेड

पंजीकृत कार्यालय:

आईएफसीआई टावर, 61 नेहरू प्लेस, नई दिल्ली - 110 019

दूरभाष: +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471

वेबसाइट: www.ifcilttd.com

सीआईएन: L74899DL1993GOI053677

1948 से राष्ट्र के विकास में

IFCI Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019

Phone: +91-4173 2000, 4179 2800

Fax: +91-11-2623 0201, 2648 8471

Website: www.ifcilttd.com

CIN: L74899DL1993GOI053677

In Development of the Nation since 1948



| Sr. No | Name of the Issuer Company | Sector (NBFC/ Manufacturing Companies/ Infrastructure/ Financial Institutions/ Housing Finance Companies) | Type of Issues (Public/Private/PP) | Type of Instrument (Please mention if Convertible or Not) | Secured/ Unsecured | Issue Size (Rs. Cr) | Date of Entering into agreement with Issuer Companies | Credit Rating and revision if any | Issue Opening date | Issue Closure date | Date of allotment | Date of despatch/Credit of Debentures/Debt of Debentures | Date of execution of Trust Deed | Date of registration With ROC | Date of Transfer from Fund account to issuer (Public Issue) | Where exchange where listed | No of Debenture holder | Details of Interest Payment | Details of Redemption Payment | Details of Creation of DRR | Valuation report Obtained for Approved Value for Creation of security (Please mention Yes or No) | End Utilization of Proceeds from Statutory Auditors (Please mention Yes/ No) | Half yearly Certificate by the issuer companies to the stock exchange countersigned by DT for all periods from date of closure of issue | Periodical Reports on compliance from the issuer companies from the date of closure of issue by DT | | | | | | |
|--------|----------------------------|---|------------------------------------|---|--------------------|---------------------|---|-----------------------------------|--------------------|--------------------|-------------------|--|---------------------------------|-------------------------------|---|-----------------------------|------------------------|-----------------------------|-------------------------------|-----------------------------|--|--|---|--|----|-----|----|--------------------------------------|----|----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 |
| 1 | IFCL Limited | NBFC | PP-SI | Non-Convertible | Unsecured | 2,50,00,00,000 | 04-05-2010 | BBB B+/Negative / Reaffirmation | 03-05-2010 | 04-05-2010 | 04-05-2010 | 05-05-2010 | 03-05-2010 | N/a | N/a | BSE | 90 | 50 | P-50 Sheet attached | On Maturity i.e. 04/05/2030 | 04-05-2030 | N/a | N/a | N/a | No | Yes | | Yes - Copy already available with DT | | |
| 2 | IFCL Limited | NBFC | PP-SI | Non-Convertible | Unsecured | 2,50,00,00,000 | 18-05-2010 | BBB B+/Negative / Reaffirmation | 14-05-2010 | 17-05-2010 | 18-05-2010 | 21-05-2010 | 13-05-2010 | N/a | N/a | BSE | 75 | 13 | P-51 Sheet attached | On Maturity 18/05/2030 | 18-05-2030 | N/a | N/a | N/a | No | Yes | | Yes - Copy already available with DT | | |



ANNEXURE - I
IFCI LIMITED, NEW DELHI
Statement as on 30.09.2025

| S. N. | Name of the issuer | ISIN | Issue Name | Maturity date DD/MM/YYYY | Coupon Rate | PAYMENT Frequency | Last Payment Date | Next Payment Date | Amount issued in ₹ crore | Amount O/s in ₹ Crore | Debenture Trustee |
|-------|--------------------|--------------|------------|--------------------------|-------------|-------------------|-------------------|-------------------|--------------------------|-----------------------|----------------------------------|
| 1 | IFCI Ltd. | INE039A09LL7 | 50 | 04-05-2030 | 9.70 | Yearly | 05-05-2025 | 04-05-2026 | 250 | 250 | Centbank Financial Services Ltd. |
| 2 | IFCI Ltd. | INE039A09LM5 | 51 | 18-05-2030 | 9.70 | Yearly | 19-05-2025 | 18-05-2026 | 250 | 250 | Centbank Financial Services Ltd. |



| ISIN | INE039A09LL7 | | | |
|------|--------------|-----------|------------|---------------------|
| S.No | FAC_CD | SERIES_NO | Due Date | Actual Payment Date |
| 1 | P | 50 | 04-05-2011 | 04-05-2011 |
| 2 | P | 50 | 04-05-2012 | 04-05-2012 |
| 3 | P | 50 | 04-05-2013 | 04-05-2013 |
| 4 | P | 50 | 04-05-2014 | 04-05-2014 |
| 5 | P | 50 | 04-05-2015 | 04-05-2015 |
| 6 | P | 50 | 04-05-2016 | 04-05-2016 |
| 7 | P | 50 | 04-05-2017 | 04-05-2017 |
| 8 | P | 50 | 04-05-2018 | 04-05-2018 |
| 9 | P | 50 | 04-05-2019 | 04-05-2019 |
| 10 | P | 50 | 04-05-2020 | 04-05-2020 |
| 11 | P | 50 | 04-05-2021 | 04-05-2021 |
| 12 | P | 50 | 04-05-2022 | 04-05-2022 |
| 13 | P | 50 | 04-05-2023 | 04-05-2023 |
| 14 | P | 50 | 04-05-2024 | 04-05-2024 |
| 15 | P | 50 | 04-05-2025 | 05-05-2025 |
| 16 | P | 50 | 04-05-2026 | |
| 17 | P | 50 | 04-05-2027 | |
| 18 | P | 50 | 04-05-2028 | |
| 19 | P | 50 | 04-05-2029 | |
| 20 | P | 50 | 04-05-2030 | |



| ISIN | | INE039A09LM5 | | |
|------|--------|--------------|------------|---------------------|
| S.No | FAC_CD | SERIES_NO | Due Date | Actual Payment Date |
| 1 | P | 51 | 18-05-2011 | 18-05-2011 |
| 2 | P | 51 | 18-05-2012 | 18-05-2012 |
| 3 | P | 51 | 18-05-2013 | 18-05-2013 |
| 4 | P | 51 | 18-05-2014 | 18-05-2014 |
| 5 | P | 51 | 18-05-2015 | 18-05-2015 |
| 6 | P | 51 | 18-05-2016 | 18-05-2016 |
| 7 | P | 51 | 18-05-2017 | 18-05-2017 |
| 8 | P | 51 | 18-05-2018 | 18-05-2018 |
| 9 | P | 51 | 18-05-2019 | 18-05-2019 |
| 10 | P | 51 | 18-05-2020 | 18-05-2020 |
| 11 | P | 51 | 18-05-2021 | 18-05-2021 |
| 12 | P | 51 | 18-05-2022 | 18-05-2022 |
| 13 | P | 51 | 18-05-2023 | 18-05-2023 |
| 14 | P | 51 | 18-05-2024 | 18-05-2024 |
| 15 | P | 51 | 18-05-2025 | 19-05-2025 |
| 16 | P | 51 | 18-05-2026 | |
| 17 | P | 51 | 18-05-2027 | |
| 18 | P | 51 | 18-05-2028 | |
| 19 | P | 51 | 18-05-2029 | |
| 20 | P | 51 | 18-05-2030 | |

